

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2425368

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 816.00

DATE 08/28/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
AUG 21 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover *
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

**Also licensed in Iowa*

August 18, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Eureka School District 44-1
McPherson and Campbell Counties, South Dakota
\$1,310,000 Limited Tax General Obligation Capital Outlay Certificates, Series 2015A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

2025368

EUREKA SCHOOL DISTRICT 44-1
MC PHERSON COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2015A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
AUG 21 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

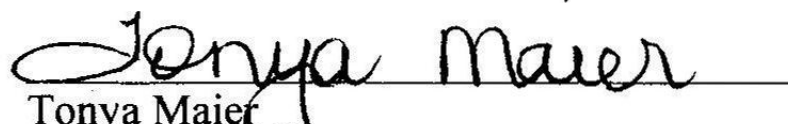
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Eureka School District 44-1.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2015A
3. Date of issue: August 18, 2015
4. Purpose of issue: Providing funds to pay: (1) to construct a new high school, furnish and equip the same and (2) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,310,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2015A is true and correct on this 18th day of August 2015.

By: 
Its: Business Manager

\$1,310,000

Eureka School District 44-1, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2015A

Final Numbers 2015A / New High School Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/18/2015	-	-	-	-	-
07/01/2016	-	-	34,777.78	34,777.78	-
01/01/2017	40,000.00	1.250%	20,000.00	60,000.00	94,777.78
07/01/2017	-	-	19,750.00	19,750.00	-
01/01/2018	55,000.00	1.250%	19,750.00	74,750.00	94,500.00
07/01/2018	-	-	19,406.25	19,406.25	-
01/01/2019	60,000.00	1.650%	19,406.25	79,406.25	98,812.50
07/01/2019	-	-	18,911.25	18,911.25	-
01/01/2020	60,000.00	1.650%	18,911.25	78,911.25	97,822.50
07/01/2020	-	-	18,416.25	18,416.25	-
01/01/2021	60,000.00	2.100%	18,416.25	78,416.25	96,832.50
07/01/2021	-	-	17,786.25	17,786.25	-
01/01/2022	60,000.00	2.100%	17,786.25	77,786.25	95,572.50
07/01/2022	-	-	17,156.25	17,156.25	-
01/01/2023	60,000.00	2.450%	17,156.25	77,156.25	94,312.50
07/01/2023	-	-	16,421.25	16,421.25	-
01/01/2024	65,000.00	2.450%	16,421.25	81,421.25	97,842.50
07/01/2024	-	-	15,625.00	15,625.00	-
01/01/2025	65,000.00	3.000%	15,625.00	80,625.00	96,250.00
07/01/2025	-	-	14,650.00	14,650.00	-
01/01/2026	65,000.00	3.000%	14,650.00	79,650.00	94,300.00
07/01/2026	-	-	13,675.00	13,675.00	-
01/01/2027	70,000.00	3.500%	13,675.00	83,675.00	97,350.00
07/01/2027	-	-	12,450.00	12,450.00	-
01/01/2028	70,000.00	3.500%	12,450.00	82,450.00	94,900.00
07/01/2028	-	-	11,225.00	11,225.00	-
01/01/2029	75,000.00	3.500%	11,225.00	86,225.00	97,450.00
07/01/2029	-	-	9,912.50	9,912.50	-
01/01/2030	75,000.00	3.500%	9,912.50	84,912.50	94,825.00
07/01/2030	-	-	8,600.00	8,600.00	-
01/01/2031	80,000.00	4.000%	8,600.00	88,600.00	97,200.00
07/01/2031	-	-	7,000.00	7,000.00	-
01/01/2032	80,000.00	4.000%	7,000.00	87,000.00	94,000.00
07/01/2032	-	-	5,400.00	5,400.00	-
01/01/2033	85,000.00	4.000%	5,400.00	90,400.00	95,800.00
07/01/2033	-	-	3,700.00	3,700.00	-
01/01/2034	90,000.00	4.000%	3,700.00	93,700.00	97,400.00
07/01/2034	-	-	1,900.00	1,900.00	-
01/01/2035	95,000.00	4.000%	1,900.00	96,900.00	98,800.00
Total	\$1,310,000.00	-	\$518,747.78	\$1,828,747.78	-

Yield Statistics

Bond Year Dollars	\$14,873.97
Average Life	11.354 Years
Average Coupon	3.4876210%
Net Interest Cost (NIC)	3.4184512%
True Interest Cost (TIC)	3.3514200%
Bond Yield for Arbitrage Purposes	2.8043085%
All Inclusive Cost (AIC)	3.4829342%

IRS Form 8038

Net Interest Cost	3.2112209%
Weighted Average Maturity	11.443 Years

File | 2015A New High School.sf | Final Numbers 2015A | SINGLE PURPOSE | 7/30/2015 | 11:33 AM